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Minutes of the meeting of the BTMA retread committee held on 18th May 2021 by video-conference

Present:

Apologies:

Chris Baxter Hankook Tyre UK Ltd Dan Edwards Bulldog Remoulds Ltd Dave Johnson

Michelin Tyre plc

Azeem Khan Michelin Tyre plc

Dan Collins TTS **Bob Darling**

Daniel Kinch

PB Tyres

Tuf Treads

Justin Holloway

Bandvulc

In attendance:

Graham Willson BTMA Chief Executive

1. Welcome and apologies for absence

| Discussion | Decision |
|---|----------|
| Graham welcomed participants to the call, particularly Dave Johnson who | Noted. |
| has replaced Mike Cole at Michelin. | |
| | |

2. Compliance statement

| Discussion | Decision | |
|---|--|--|
| Graham reminded members of their responsibilities under the BTMA Competition law compliance guidelines. | Members agreed to abide by the requirements of the guidelines. | |

3. Minutes of the meeting held 16th March 2021

| Discussion | Decision |
|---|---|
| The minutes of the meeting held 16 th March were reviewed. | The minutes were validated unanimously. |

4. Matters arising not elsewhere on the agenda: none

5. Website analytics

| Discussion | Decision |
|---|----------|
| Graham reported that traffic on the BTMA website had increased by 180% between Q1 2020 and Q1 2021. Visits to the retread page over the same period had increased by 83%. | |

6. Casing supply chain working party

| Discussion | Decision |
|---|--|
| Graham reported the latest indications that Defra would probably not bring forward proposals for EPR for tyres before 2023. Despite this, it was agreed that it would be desirable for the working party to complete the targeted description of the casing supply chain by end 2021. | Az and Dan Edwards (Chair and secretary of the WG) to issue minutes of the March meeting ASAP. |

7. Tariffs on international casing movements

| Discussion | Decision |
|--|--|
| Graham reported discussions supported by SMMT with Depts for Business, | Graham to report to members concerned when |
| International Trade, etc. Of the solutions available, the most likely appears to be end-user exemption via temporary tariff suspension. Stakeholder applications for this are expected to open early June. | applications are opened. |

8. Waste Prevention Plan

| Discussion | Decision |
|--|----------|
| Graham indicated that the draft WPP contained several high-level policy orientations favourable to retreading. BTMA will be pushing for stronger | |
| action to influence retailer and consumer behaviour in favour of retreading. | |
| | |

9. Waste tracking project

| Discussion | Decision |
|--|----------|
| Graham shared a brief overview presentation from the project team. Rollout is expected to start in 2022. | Noted. |

10. 2021 Activity plan

| Discussion | Decision | | |
|--|---------------------------------|--|--|
| Graham provided an update on delivery of the activity plan. See Annex. | Keep trade events under review. | | |

11. Any other urgent business

| Discussion | Decision |
|---|--|
| Graham reported interest from international consultancy Eunomia in producing a study into policy measures supportive of retreading. | Graham to pursue in collaboration with ETRMA. |
| Dan Kinch requested clarification regarding 3PMSF markings when the replacement tread is not 3PMSF certified. Members agreed that the marking should be removed in this circumstance. | Graham to check that this advice has been given by principal PCT suppliers to their customers. |

Date of next meeting: 13^{th} July -10:30 - 12:30



BTMA retread committee work plan 2021

18-May-21

| Subject Delivery | | Delivery | | | Comment | |
|--|-------|----------|-------|-------|--------------------------------------|--|
| Subject | Q1'21 | Q2'21 | Q3'21 | Q4'21 | Comment | |
| 5-year retread strategy | | | | | | |
| Message re COP26 / decarbonisation / Forest products | | | | | Message in preparation | |
| Define & promote preferred future regulation of casing trade | | | | | Working party launched | |
| Engage DfT re improved tyre stewardship in smaller fleets | | | | | Dialogue initiated | |
| Engage BEIS / Defra re retailer & customer behaviour change | | | | | WPP & Product Value Retention | |
| Engage DfT / Defra re tyres-as-a-service (data access, etc) | | | | | Dialogue initiated | |
| Communication | | | | | | |
| Review participation at Trade events. Consider retread event | | | | | Maintain under review | |
| Reduce regulatory burden for retreaders | | | | | | |
| Avoid unduly onerous environmental permitting for retreaders | | | | | Gov't consultation responses pending | |
| Relief from Climate Change Levy for retreaders | | | | | | |
| Collate member data once future eligibility criteria are known | | | | | Waiting eligibility criteria | |
| Build case around RWS, decarbonisation, forest products, etc | | | | | | |
| Deliver message in function of CCA strategic review | | | | | | |
| Collation & presentation of UK retread data | | | | | | |
| Collate & anonymise annual production data | | | | | GW to poll members | |